

Carey D. Schreiber (CS 3896)  
Robert J. Boudreau (RB 1021)  
WINSTON & STRAWN LLP  
200 Park Avenue  
New York, New York 10166  
Tel: (212) 294-6761  
Fax: (212) 294-4700  
Email: cschreiber@winston.com  
rboudreau@winston.com

David J. Richardson  
WINSTON & STRAWN LLP  
333 South Grand Avenue, 38th Floor  
Los Angeles, California 90071  
Telephone: (213) 615-1833  
Facsimile: (213) 615-1750  
Email: djrichardson@winston.com

*Counsel for LG Electronics USA, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                                       |   |                          |
|---------------------------------------|---|--------------------------|
|                                       | ) |                          |
|                                       | ) | Chapter 11               |
| In re                                 | ) |                          |
|                                       | ) |                          |
|                                       | ) | Case No.: 09-50026 (REG) |
|                                       | ) | (Jointly Administered)   |
| GENERAL MOTORS CORP., <i>et al.</i> , | ) |                          |
|                                       | ) |                          |
|                                       | ) |                          |
| Debtors.                              | ) |                          |
|                                       |   |                          |

**WITHDRAWAL OF LIMITED OBJECTION OF LG ELECTRONICS USA, INC. TO  
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN  
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL  
PROPERTY, AND UNEXPIRED LEASES OF NON-RESIDENTIAL  
REAL PROPERTY AND (II) CURE AMOUNTS RELATED THERETO**

LG Electronics USA, Inc. and certain of its affiliates and subsidiaries (collectively, "LGE"), through their undersigned counsel, hereby withdraws its Limited Objection of LG Electronics USA, Inc. to Notice of (I) Debtors' Intent to Assume and Assign Certain Executory

Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto filed on June 15, 2009 [Docket No. 1036] to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto dated June 5, 2009.

July 16, 2009

Respectfully submitted,

WINSTON & STRAWN, LLP

/s/ Carey D. Schreiber

Carey D. Schreiber (CS 3896)

Robert J. Boudreau (RB 1021)

200 Park Avenue

New York, New York 10166-4193

Telephone: (212) 294-6700

Facsimile: (212) 294-4700

cschreiber@winston.com

rboudreau@winston.com

and

David J. Richardson

333 South Grand Avenue, 38th Floor

Los Angeles, California 90071

Telephone: (213) 615-1833

Facsimile: (213) 615-1750

djrichardson@winston.com

*Counsel for LGE Electronics USA, Inc.*